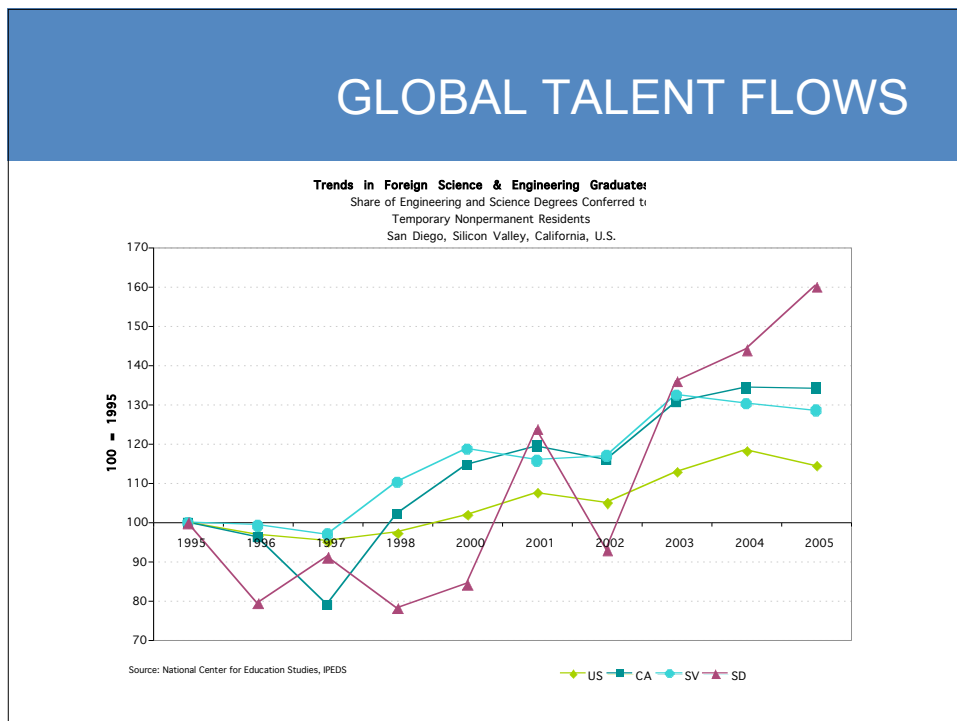
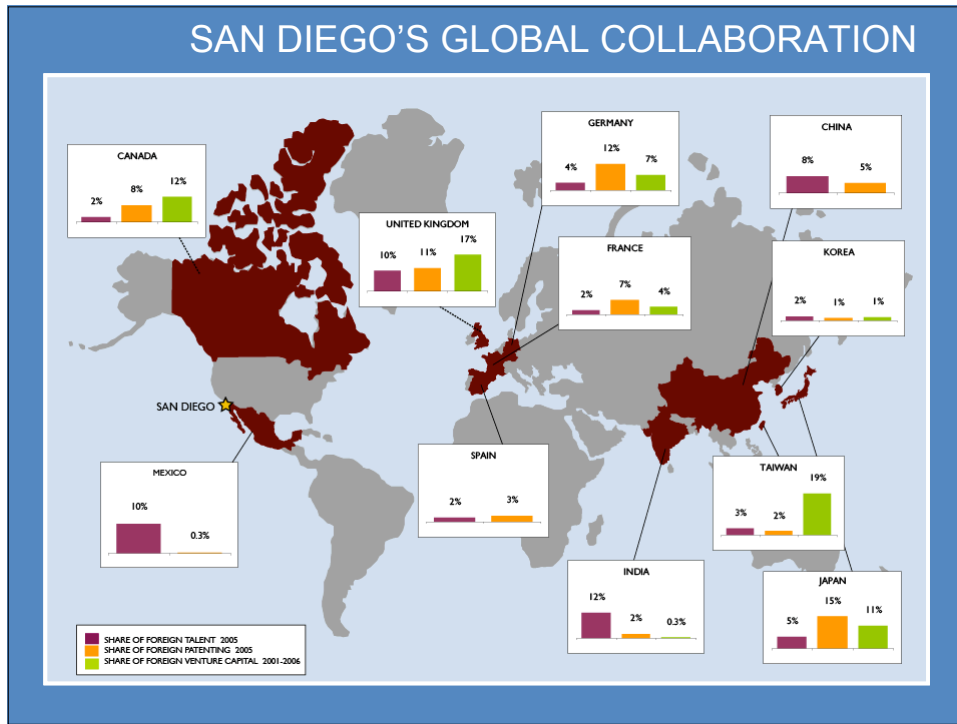


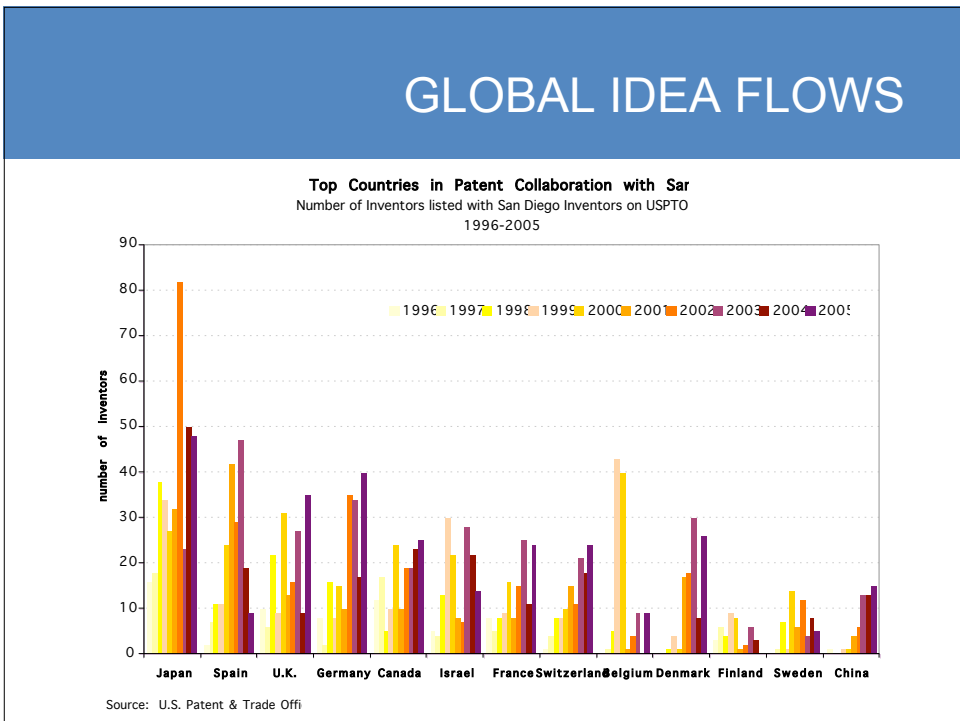
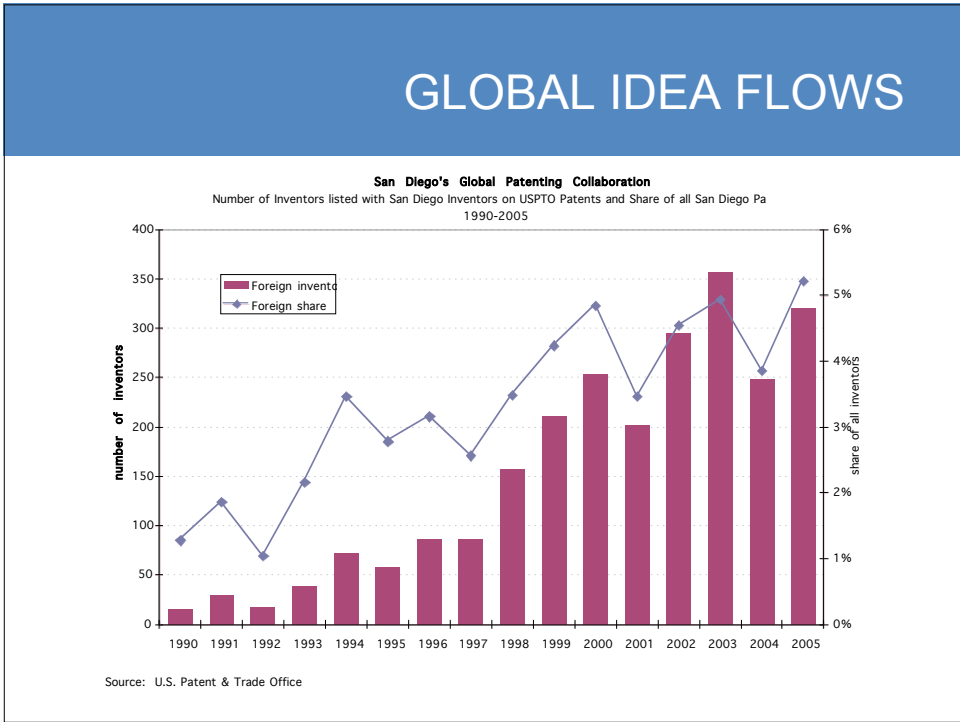
## EXECUTIVE SUMMARY

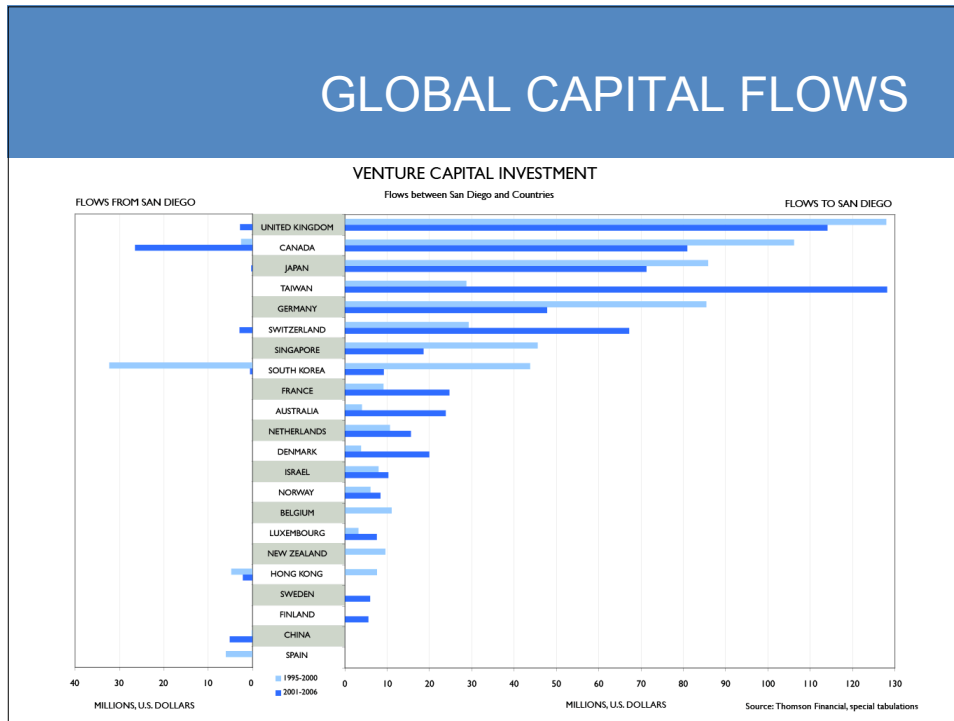
- San Diego is participating in a **new global innovation economy**
- San Diego's **global reach** has grown substantially over the last decade.
  - Share of global talent pool has increased
  - Share of global investment capital has increased
- San Diego's **economic drivers** are changing with the convergence of key industries and technologies.

## EXECUTIVE SUMMARY

- San Diego's **growing participation in the new global innovation economy** is expanding economic opportunity for a wide range of San Diegans.
  - While the region's leading industries have created many high wage jobs, an average of about 40% of jobs in these sectors are at the mid-wage level
- San Diego's **challenge is to ensure that its economic drivers** have the regional and global resources necessary to compete.
  - Public and private leaders in other regions are working together to make strategic investments, grow their talent pools and extend their global reach







## CONVERGENCE IN CLUSTERS OF OPPORTUNITY

**CRITERIA FOR CLUSTERS OF OPPORTUNITY**

- **EMPLOYMENT GROWTH** (expanding opportunities in both export and population driven sectors)
- **GROWING SPECIALIZATION** (increase in concentration compared to the U.S. as a whole)
- **REAL WAGE GROWTH**
- **CAREER POTENTIAL** (job opportunities in high, mid and low-level wage occupations)

